

## REQUIRED DOCUMENT LIST FOR CASE MANAGEMENT

We wish to take this opportunity to thank you for allowing us to assist you in the Community Action of Greater Indianapolis (CAGI) Case Management Program.

You may obtain an application for Emergency Services by going to our website at <a href="https://www.cagi-in.org">www.cagi-in.org</a>.

The supporting documentation listed below is required to proceed with CAGI's Case Management Program.

We ask that you please call (317)524-6972 to schedule an appointment to bring in your supporting documentation, or you may come in as a walk-in to drop off your documentation. Once we have received all the required documentation needed to start the process you will be scheduled an appointment with our case management team within 5 business days.

## **Documentation Needed:**

Photo ID, current and must be issued from state of Indiana
If you are not a citizen of United States please provide your TIN card or government issued
documentation
Lease and or copy of intent to lease agreement/letter from landlord
Last 60 days of all pay stubs for all adults 18 years and over residing in the home
If receiving Social Security or Disability Benefits submit Award/Benefit amount letter
 WorkOne Wage Release of Information Form (CAGI will obtain this report from WorkOne)
 Last two (2) months current bank statements (Including all pages even if they are blank &
must include name, address and account number)
A copy of one utility bill as proof of occupancy (Lights, Gas or Water ONLY)
If 18 and older and still attending school, please provide a copy of the class schedule with
school name listed on document

We look forward to working with you and do not hesitate to contact us, if you have any questions or concerns.

Respectfully,

Community Action of Greater Indianapolis Case Management Program

Community Action of Greater Indianapolis, Inc. (CAGI) does not and shall not discriminate on the basis of race, color, religion (creed), gender, gender expression, age, national origin (ancestry), disability, marital status, sexual orientation, or military status, in any of its activities or operations. These activities include but not limited to, hiring and firing of staff, selection of volunteers and vendors, and provision of services. We are committed to providing an inclusive and welcoming environment for all members of our staff, clients, volunteers, subcontractors, vendors, and clients.

## Client Intake Form

	Name:				Phon	Phone Number:					Com	communityaction
	Street Address:						City:				Zip:	
	Single Person	/ <b>Type</b> Non-related adults with children Multigenerational home Other	ren	Type o  Apartme House Mobile H	Type of Home Apartment House Mobile Home Camper	<b>ome</b> ne	Owne  Rent  Own  Home	Ownership   Rent   Own   Homeless	n n neless		Household Income Estimate the gross MONTHLY income for the home.	Income THLY income for
	Please list all household members who reside in your home	embers who res	side i	ho reside in your home – all questions	ome .	- all questions	stions		e ansv	vered f	must be answered for each household member.	ember.
	Name	Date of Birth	Sex M/F	Race Code	Hispanic Y/N	Military Status	Disabled Y/N	Health Insurance Code	Education Level	Work Status	Income Source Code(s) List all that apply for the past 12 months	Source (s) the past 12 months
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	Race Codes	Military Status	S		Health	Health Insurance Codes	ce Cod	es		П	Education Level	Non-Cash Benefi
	<ul> <li>A. American Indian</li> <li>B. Alaska Native</li> <li>C. African American</li> <li>D. Native Hawaiian or Pacific Islander</li> <li>E. White</li> <li>F. Multi-Race</li> <li>G. Other</li> </ul>	A. Veteran B. Active Duty	D C B A	Medicaid Medicare Other Military	aid are	- # 6 # #	Hoosier H HIP Adult Employm Direct Pu None	Hoosier Healthwise HIP Adult Employment Base Direct Purchase None	e C.B.		Grades 0-8 Grades 9-12, non-graduate HS Graduate / GED HS Graduate, some college 2- or 4-year college graduate	Food Stamps WIC Energy Assistance Housing (rental
	Work Status	tatus	1 200					Incorr	ne Sour	Income Source(s) Codes	odes	assistance)
	<ul><li>A. Employed full-time</li><li>B. Employed part-time</li></ul>	<ul><li>E. Unemployed (6 months or more)</li><li>F. Never entered workforce</li></ul>	(6 mo	nths or m kforce			Employment Social Security	9		γ	J. Self-Employment K. VA Benefit	Voucher
	<ul><li>C. Migrant / seasonal worker</li><li>D. Unemployed (6 months or less)</li></ul>	G. Retired				D. Unemp	Unemployment	큐 		Child Support	M. No Income	Care Act
							Worker's Comp	ηp			The second secon	Casciaj